

The process to exercising warrant to purchase ordinary shares of Plan B Media Public Company Limited
 No. 1 (PLANB-W1)

1. Exercise Notification Period

1.1 The exercise of warrant on each exercise date (except for the last exercise date)

Giving notice of intention within the period of 5 business days between 9.00 a.m. and 4:00 p.m. prior to each exercise date. In the case where any exercise date of the warrant is not a business day, such date shall be moved to the business day before such date

1.2 The exercise of warrant on the last exercise date

Giving notice of intention within the period of 15 days between 9.00 a.m. and 4:00 p.m. prior to the last exercise date. In the case where any exercise date of the warrant is not a business day, such date shall be moved to the business day before such date

2. Exercise Date

Exercise of rights under the warrants	Exercise Date	Exercise Notification Period
1 st Exercise Date	12 April 2022	4 April 2022 – 8 April 2022
2 nd Exercise Date	12 October 2022	5 October 2022 – 11 October 2022
3 rd Exercise Date	12 April 2023	4 April 2023 – 11 April 2023
4 th Exercise Date	12 October 2023	6 October 2023 – 11 October 2023
5 th Exercise Date	12 April 2024	4 April 2024 – 11 April 2024
6 th Exercise Date	11 October 2024	
7 th Exercise Date (The Last Exercise Date)	13 January 2025	

3. Exercise ratio and price

1 warrant for 1 ordinary share at 8 Baht per share

4. Document to be submitted

4.1) Subscription form for the ordinary shares of Plan B Media Company Limited that is correctly, clearly, and completely filled out in all sections, signed by the warrant holders and sent to the Company within the exercise notification period.

4.2) The warrants or the warrant substitutes, in the form prescribed by the Stock Exchange, bearing the signatures of the warrants holders, the transferor, at the back of such warrants, representing the relevant number of the warrants as specified in the exercise notification form and a power of attorney in the case that the warrant holders appoint another person to receive the new Warrants in case of the unexercised Warrants (if any).

4.3) Payment in accordance with an exercise amount specified in the exercise notification form to purchase newly issued ordinary shares and payment evidence must be sent to the Company. The warrant holders who wish to exercise their rights to purchase shares must (1) transfer money to a bank account of Bangkok Bank Public Company Limited, Sampeng Branch, Account Type: Savings Account, Account Name: Plan B Media Public Company Limited, Account number 112-0-58049-1, by attaching transfer evidence issued by the bank specifying name - surname and a telephone number that can be contacted; or (2) pay by personal cheque, cashier's cheque, bank draft, which can be collected in Bangkok's clearing within 1 business day from the exercise notification date by personal cheque, cashier's cheque, or bank draft, must be dated 3 business days prior to the exercise date and crossed out the pay only with name - surname and a telephone number that can be contacted

4.4) Supporting evidence for the exercise of the warrants

- (1) Thai individuals : A certified true copy of a valid identification card (in the case of any change in name/surname which causes the name/surname to be different from the name/surname appearing on the warrants, a copy of any document issued by the governmental authority, e.g., certificate of name/surname change, etc. must be enclosed).
- (2) Non-Thai individuals : A certified true copy of a valid alien identification card or passport.
- (3) Thai juristic persons : A certified true copy of the affidavit issued by the Ministry of Commerce for a period of no longer than six months from the date of submission of the exercise notification form, duly signed by the authorized director(s) whose name(s) appear on the affidavit along with a certified true copy of the documents of the authorized director(s) specified in Clause (1) or (2) (as the case may be).
- (4) Non-Thai juristic persons : A certified true copy of the certificate of incorporation, notarized by a notary public of the country issuing such documentation, duly signed by the authorized director(s) and a certified true copy of the documents of the authorized director(s) specified in Clauses (1) or (2) (as the case may be).
- (5) Custodian : A certified true copy of the certificate of incorporation, notarized by a notary public of the country issuing such documentation, including a letter of custodian appointment, a power of attorney



Plan B Media Public Company Limited

1700 Plan B Tower, New Petchburi Road, Makkasan, Ratchathewi, Bangkok 10400

Tel. + 662 530 8053-6 Fax. + 662 530 8057 E-mail: info@planbmedia.co.th Tax ID. 0107556000507

www.planbmedia.co.th

(if any) and a certified true copy of the documents of the authorized signatory specified in Clauses (1) or (2) (as the case may be).

5. Contact Place for exercising rights

Legal and Company Secretary Department

Plan B Media Public Company Limited

No. 1700 Plan B Tower, New Petchburi Road, Makkasan, Ratchathewi, Bangkok 10400

Telephone: 02-530-8053 Facsimile: 02-530-8053-6

Email: companysecretary@planbmedia.co.th

Website: www.planbmedia.co.th

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